UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

Re: ECF Nos. 11989

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico ("Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801 (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE COMMONWEALTH OF PUERTO RICO

Movant,

v.

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO.

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al

Respondent.

Re: ECF Nos. 16396, 16397, 16408, 16483

NOTICE OF SUBMISSION OF AMENDED OBJECTION OF FINANCIAL OVERSIGHT AND MANAGEMENT BOARD TO URGENT MOTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO SCHEDULE HEARING ON RENEWED MOTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3013 FOR ENTRY OF ORDER RECLASSIFYING CLASS 48A AND CLASS 55 CLAIMS UNDER OVERSIGHT BOARD'S PLAN OF ADJUSTMENT DATED MARCH 8, 2021

To the Honorable United States District Court Judge Laura Taylor Swain:

1. On April 20, 2021 the Financial Oversight and Management Board for Puerto Rico

(the "Oversight Board") submitted its Objection to Urgent Motion of Official Committee of

Unsecured Creditors to Schedule Hearing on Renewed Motion of Official Committee of Unsecured

Creditors Pursuant to Federal Rule of Bankruptcy Procedure 3013 for Entry of Order

Reclassifying Class 48A and Class 5 Claims under Oversight Board's Plan of Adjustment Dated

March 8, 2021 (the "Objection") [ECF No. 16483].

2. The Oversight Board respectfully submits as **Exhibit A** an amended version of the

Objection, removing a signature block of a party that was inadvertently added and who is not a

signatory to the Oversight Board's Objection.

3. No other changes were made to the Objection.

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Dated: April 21, 2021 San Juan, Puerto Rico Respectfully submitted,

/s/ Ehud Barak

Martin J. Bienenstock Brian S. Rosen Paul V. Possinger Ehud Barak Daniel S. Desatnik (Admitted *Pro Hac Vice*)

PROSKAUER ROSE LLP

Eleven Times Square New York, NY 10036 Tel: (212) 969-3000 Fax: (212) 969-2900

Attorneys for the Financial Oversight and Management Board as representative for the Debtors

/s/ Hermann D. Bauer

Hermann D. Bauer
O'NEILL & BORGES LLC
250 Muñoz Rivera Ave., Suite 800
San Juan, PR 00918-1813
Tel: (787) 764-8181
Fax: (787) 753-8944

Co-Attorneys for the Financial Oversight and Management Board as Representative for the Debtors

Exhibit A

Amended Objection